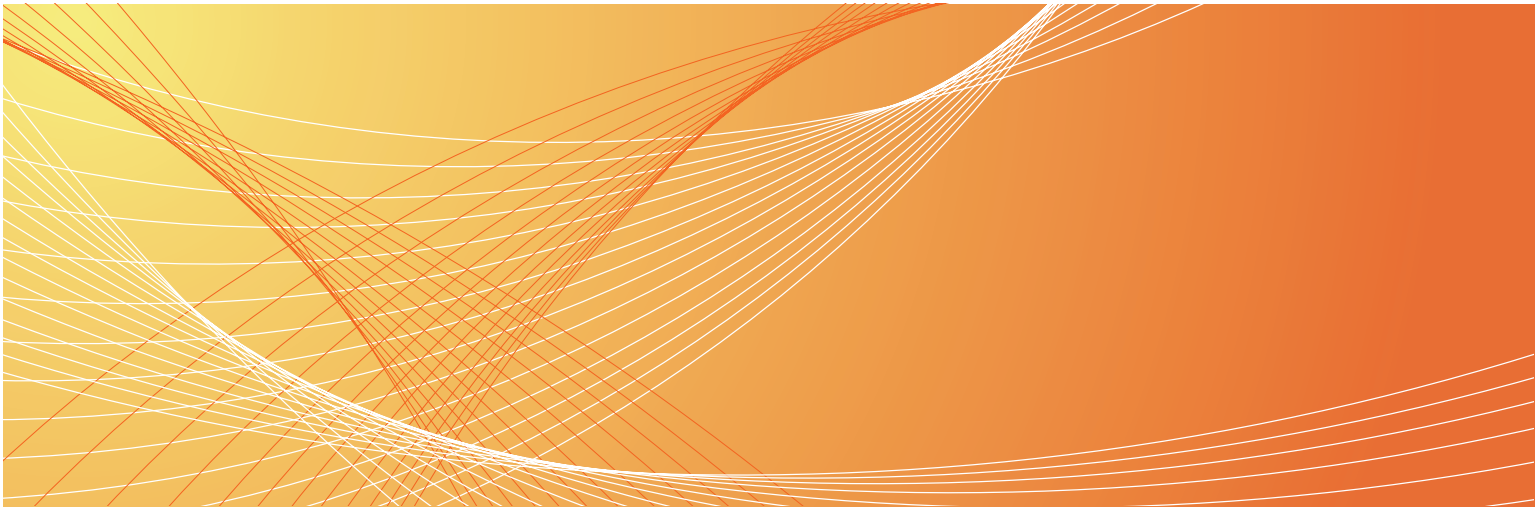




YOUR NETWORK. EVERYWHERE.



DESCRIPTION OF BUSINESS

ExteNet Systems, a leading player in the thriving distributed antenna systems (DAS) industry, designs, builds and operates network infrastructure as a supplement and/or alternative to traditional tower and microcell deployment for wireless service providers.

ExteNet Systems offers high performance networks that are flexible, scalable and in keeping with any community's sense of aesthetics. Its DAS networks help deliver performance improvements that include stronger signals, fewer dropped calls, better sound quality and quicker data transmission.

DAS networks by ExteNet Systems are implemented quickly and efficiently in outdoor and in-building environments.

ExteNet Systems has signed contracts with every major carrier and operates outdoor and in-building networks in:

Arizona, California, Florida, Illinois, Massachusetts, Michigan, Nevada, New Jersey, New York, Ohio, Rhode Island, Texas and Canada.

BENEFITS OF DAS

- Multiple activations = smart economics
- Rapid deployment to market
- Leverages existing equipment
- Provides flexibility and scalability
- Maintains community aesthetics
- Improves uptime and reliability

EXECUTIVE MANAGEMENT

An Experienced Wireless Industry Team

Ross Manire

President, CEO, Co-founder

Eric Lekacz

EVP, Business Development & Strategy, Co-founder

Oliver M. Valente

EVP, COO

Terry Ray

VP, CFO

Tormod Larsen

VP, CTO

Laura Altschul

VP, Strategic Partnerships & Network Policy

George Vinyard

VP, General Counsel, Corporate Secretary

HEADQUARTERS

ExteNet Systems, Inc. is located in Chicago's I-88 High-Tech corridor.

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THE BUSINESS OPPORTUNITY

The explosive use of voice, data and video by enterprise and consumer customers has put pressure on wireless service providers to improve coverage - real time and now. DAS is acknowledged today as an attractive solution, delivering a flexible, quick-to-market architecture that improves the reliability of network performance. ExteNet Systems delivers cost efficiencies by provisioning outdoor networks that support multiple technologies and by deploying innovative indoor systems.

THE EXTENET SYSTEMS DIFFERENCE

The company's leadership has successfully recruited a team of veteran infrastructure executives and professionals from the corporate, carrier, equipment engineering and regulatory areas. This experienced team is turning ExteNet Systems into the go-to company in this industry. ExteNet Systems already has a reputation as a company that delivers key economic and operational advantages for customers by creating reliable networks and managing a state-of-the-art Network Operations Center (NOC). ExteNet Systems is setting a new standard for delivering the highest quality service and responsiveness in the industry - a must in today's always-on world.

RELATIONSHIPS ARE KEY

ExteNet Systems currently manages more than 25 networks and 1,100 nodes throughout the United States and Canada with dozens more networks under construction and in the pipeline. Grants of authority have been recorded in 29 states and 65+ joint use agreements with pole owners have been executed. Master network agreements have been executed with all major wireless service providers.

EXTENET SYSTEMS APPLICATION OF DAS TECHNOLOGY

Flexible outdoor networks based on DAS network architecture with scalable, technologically advanced hardware have been developed by ExteNet Systems. DAS network equipment is centralized with the wireless service provider's Base Transceiver Station Hub (BTS Hub); capacity is augmented or coverage extended by network optimization and by adding nodes to the ExteNet Systems fiber backbone.

Networks are technologically adaptable, operating CDMA, GSM, UMTS, 3G and 4G within each fiber network. ExteNet Systems has introduced innovative and proprietary methodology for provisioning of its in-building DAS service using a building's HVAC systems.

ExteNet Systems has created fiber networks that double as a reasonable backhaul solution.

A robust, proprietary E-911 Phase II solution, and battery back-up systems, have been designed by ExteNet Systems.

The company owns and runs a Network Operations Center (NOC) providing 24/7/365 monitoring for its DAS networks, interfacing directly and securely with each customer's network.

INDUSTRY

Wireless Network Infrastructure/Distributed Antenna System Networks

FOUNDED

2002

EMPLOYEES

45 employees and growing, which supports network growth

CORPORATE STRUCTURE

Delaware C Corporation

INVESTORS

Centennial Ventures, CenterPoint Ventures, Sevin Rosen Funds, Columbia Capital and Palomar Ventures